

Fortis Bank (Curaçao)N.V. Mortgage financing request form private individuals / Wealth Management Cies or Real Estate Cies

Personal information		
	Applicant (individual or Cy)	Partner
Name and initials		
Date of birth (only for individuals)		
Male/Female (only for individuals)	M/F	M/F
Nationality		
Address		
Zip code/Place		
Telephone (Private) (only for individuals)		
Telephone (Office)		
E-mail address		
Fax (Private for individuals)		
Name co-applicant (in case of co-applicant not being the partner, fill out separate application form) (only for individuals)		
Civil status (only for individuals)	<input type="checkbox"/> married in community of property <input type="checkbox"/> married based on pre-nuptial agreement <input type="checkbox"/> cohabiting <input type="checkbox"/> divorced <input type="checkbox"/> widow(er) <input type="checkbox"/> single	<input type="checkbox"/> married in community of property <input type="checkbox"/> married based on pre-nuptial agreement <input type="checkbox"/> cohabiting <input type="checkbox"/> divorced <input type="checkbox"/> widow(er) <input type="checkbox"/> single
Number of children (if applicable) (only for individuals)		
Age children (only for individuals)	1: 2: 3: 4:	
Profession (only for individuals)		
Employed by (only for individuals)		
Social security number (only for individuals)		
Since when client/prospect		
Wealth Management Cy or Real Estate Cies : Details on shareholders / partners of the Cy (name and address) Repartition of the equity		



FORTIS

Solid partners, flexible solutions

*MeesPierson
is part of the Fortis group*

Income information (in EUR)			
Gross yearly income from profession/pension			
Income from securities			
Rental income			
Other income			
Total yearly income			
Repayment existing loans			
Interest existing loans			
Other expenses (alimony etc.)			
Income Taxes			
Total cash outflow			
Net consumable income excl. new credit			
Wealth statement (in EUR), market value APPLICANT			
Dwelling home		Equity	
Second home		Mortgage dwelling home	
Other real estate		Other mortgages	
Shares Private Company		Other loans*	
Portfolio			
Liquidities			
Life insurance policies			
Other assets.....			
Other assets.....			
Total:		Total:	

* Amount of other loans + type + Maturity date	
With other banks / Fortis	
Collateral given	
repayment in capital	

Wealth statement (in EUR), market value PARTNER			
Dwelling home		Equity	
Second home		Mortgage dwelling home	
Other real estate		Other mortgages	
Shares Private Company		Other loans*	
Portfolio			
Liquidities			
Life insurance policies			
Other assets.....			
Other assets.....		Total:	
Total:			

*	Amount of other loans + type + Maturity date	
	With other banks / Fortis	
	Collateral given	
	repayment in capital	

Information on real estate to be financed	
Description	
Address	
Cadastral title	
To be built/to be bought/already in possession	
Market value	
Forced sales value	
Appraisal by... and when... (agreed by Fortis Bank or not)	
Loanable value according to credit policy	
To be used by...	
Rent to be expected	
Investment: - purchase price - costs - improvements	



FORTIS

Solid partners, flexible solutions

MeesPierson
is part of the Fortis group

Information requested mortgage financing	
Term: <input type="checkbox"/> 5yrs <input type="checkbox"/> 10yrs <input type="checkbox"/> 15yrs <input type="checkbox"/> 20yrs	Interest fixed for <input type="checkbox"/> 1yr <input type="checkbox"/> 2yrs <input type="checkbox"/> 3yrs <input type="checkbox"/> 4yrs <input type="checkbox"/> 5yrs <input type="checkbox"/> 10yrs <input type="checkbox"/> 15 yrs Loan term Variable
Currency	
Loan amount (up to LTV of max. 60%)	
Linear mortgage loan	
Annuity mortgage loan	
Repayment free*	
Purpose of the loan	
* repayment free (parts) are possible based on additional collateral	
Current banking relationship(s)	
Name current bank(s)	
Address current bank(s)	
Your account number(s)	

Checklist required documents

	Encl sed	Not applicable	To be sent
Copy current passport applicant(s) and partner or national Identity card	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy recent salary slip (if not self employed)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy most recent income- and wealth-tax declaration/accountant report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chart including customer group structure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy KYC-form	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy (preliminary) title-deed in case of existing real estate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy purchase agreement in case of real estate to be bought	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy purchase-building agreement in case of real estate to be built	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy building contract in case of rebuilding/renovation/improvement where total costs exceed 20% of purchase price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy ownerships proof in case real estate has already been bought	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Valuation report not older than 1 year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy insurance policy real estate if already insured	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Valuation investment portfolio, NAV report + balances bank accounts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Deed of incorporation and by laws (for companies)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corporate tax declaration (for companies)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy Passport directors (for companies)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

For France : “Loi Neiertz” Template to be fulfilled and signed by client

Remarks/Questions



FORTIS

Solid partners, flexible solutions
MeesPierson
is part of the Fortis group